

LOAN QUALIFYING QUESTIONNAIRE

Dear Valued Client,

In our effort to improve our services, we invite you to participate in this brief questionnaire intended to pre-qualify/assess clients who will avail loans to financing institution.
Please answer each question on the survey as completely and as accurately as possible. Your response is of significant value in our ongoing efforts to better improve our service by giving you relevant information relating loan application for your guidance.
Thank you.

Please answer the following questionnaire by ticking appropriate box and filling-out accurate information.

Buyer

Buyer

1. Do you have plans of applying a loan using the property as collateral?

☐ YES

☐ NO
2. Which bank do you prefer to file your loan?

☐ Metrobank

☐ BDO

☐ Security Bank

☐ RCBC

☐ PNB

☐ Others _____
3. Are you willing to file to accredited/tie-up banks of Asiawide?

☐ YES

☐ NO
4. Do you have plans to modify your unit?

☐ YES

☐ NO
- *There is no guaranty that the full 80% of the cost of the modification, upgrades and additional house feature will be financed by the bank.Modified houses usually entail longer loan process than the non-modified and accredited houses.*

5. Do you have properties and vehicles that were foreclosed by a financing institution?

☐ YES

☐ NO

6. Did you had disapproved loans from financing institution?

☐ YES

☐ NO

If yes, please specify reason of disapproval _____

7. Do you have pending court case/s?

☐ YES

☐ NO

If yes, please specify nature of the case _____

8. Do you have cancelled card with retained balance?

☐ YES

☐ NO

If yes, Name of Bank _____ Year when card was cancelled _____ Balance _____

If you answered **YES to any of the Items 5-8, please visit your preferred Financing Institution for further assessment for these are the **common causes of loan disapproval** . It is advised that you file your loan the **soonest possible and to several institutions** .*

**Loan applications should be filed atleast 6-8 months prior to lump sum due date.*

I hereby certify that all information given in this questionnaire are true and correct to the best of my knowledge. I further certify that I have read the content of this Questionnaire and taken note of the details herein. That I shall commit to file my loan application on or before _____.

Printed Name Over Signature
BUYER
Date:

Printed Name Over Signature
BUYER
Date: